

Referral for Services

Date of Referral:			Age Group:	□Youth	
				□Adult	
Client Name:			Date of Birth:		
(Preferred Name)					
Gender:	Female	🗆 Male	Personal	□ She/her/hers	🗆 He/him/his
	Transgender	Non-Binary	Pronouns:	□ They/them/theirs	\Box Other
Address:			City:		
Phone:			Email:		
Client Preferred Contact Methods:	Phone Call Best Times to Con	□ Text □ Email tact:			

Parent/Guardian/Primary Caretaker Information					
Name (1):			Relationship:		
Phone:			Email:		
Address:			City:		
Status:	Lives with Client	\Box Shared/Joint Living Arrangement		🗆 Legal Rights Holder	

Name (2):			Relationship:	
Phone:			Email:	
Address:			City:	
Status:	Lives with Client	□ Shared/Joint Living Arrangement		🗌 Legal Rights Holder



Referral Information					
Referring Service Facilitator Name:		Facilitator Contact Info:			
CCS Service Array:	 Individual Skill Development & Enhancement (1:1) Individual Skill Development & Enhancement (Group) Wellness Management & Recovery Services (1:1) Wellness Management & Recovery Services (Group) Employment Related Skills Training (1:1) Employment Related Skills Training (group) 				
Reason for Referral	: (Summary of presenting needs, stre	engths, diagnoses, family/social j	unctioning, etc. See assessment for full details)		
Primary Goals & Outcomes to Focus our Work with the Individual and/or Family:					
Other Noteworthy Information to Include:					
< <insert examples="" questions="" specific="">></insert>					
Anticipated Start Date:		Next Team Meeting:			
Preferred Schedule:					
Attached:	□ Assessment	□ Service Plan	Crisis Plan		

Please email completed referral form to WIsuccess4Lifereferrals@success4Lifeged.com