

## **Referral for Services**

| Date of Referral:                    |                                 |                         | Age Group:     | □Youth             |              |
|--------------------------------------|---------------------------------|-------------------------|----------------|--------------------|--------------|
|                                      |                                 |                         |                | □Adult             |              |
| Client Name:                         |                                 |                         | Date of Birth: |                    |              |
| (Preferred Name)                     |                                 |                         |                |                    |              |
| Gender:                              | Female                          | 🗆 Male                  | Personal       | □ She/her/hers     | 🗆 He/him/his |
|                                      | Transgender                     | Non-Binary              | Pronouns:      | □ They/them/theirs | $\Box$ Other |
| Address:                             |                                 |                         | City:          |                    |              |
|                                      |                                 |                         |                |                    |              |
| Phone:                               |                                 |                         | Email:         |                    |              |
|                                      |                                 |                         |                |                    |              |
| Client Preferred<br>Contact Methods: | Phone Call<br>Best Times to Con | □ Text □ Email<br>tact: |                |                    |              |

| Parent/Guardian/Primary Caretaker Information |                   |  |               |                       |  |
|---|-------------------|--|---------------|-----------------------|--|
| Name (1):                                     |                   |  | Relationship: |                       |  |
| Phone:  |                   |  | Email:        |                       |  |
| Address:                                      |                   |  | City:         |                       |  |
| Status:                                       | Lives with Client | $\Box$ Shared/Joint Living Arrangement |               | 🗆 Legal Rights Holder |  |

| Name (2): |                   |                                   | Relationship: |                       |
|-----------|-------------------|-----------------------------------|---------------|-----------------------|
| Phone:    |                   |                                   | Email:        |                       |
| Address:  |                   |                                   | City:         |                       |
| Status:   | Lives with Client | □ Shared/Joint Living Arrangement |               | 🗌 Legal Rights Holder |



| Referral Information  |  |                                    |   |  |  |
|---|--|------------------------------------|---|--|--|
| Referring Service<br>Facilitator Name:  |  | Facilitator<br>Contact Info:       |   |  |  |
| CCS Service Array:  | <ul> <li>Individual Skill Development &amp; Enhancement (1:1)</li> <li>Individual Skill Development &amp; Enhancement (Group)</li> <li>Wellness Management &amp; Recovery Services (1:1)</li> <li>Wellness Management &amp; Recovery Services (Group)</li> <li>Employment Related Skills Training (1:1)</li> <li>Employment Related Skills Training (group)</li> </ul> |                                    |   |  |  |
| Reason for Referral   | : (Summary of presenting needs, stre   | engths, diagnoses, family/social j | unctioning, etc. See assessment for full details) |  |  |
| Primary Goals & Outcomes to Focus our Work with the Individual and/or Family: |  |                                    |   |  |  |
|   |  |                                    |   |  |  |
| Other Noteworthy Information to Include:                                      |  |                                    |   |  |  |
| < <insert examples="" questions="" specific="">&gt;</insert>                  |  |                                    |   |  |  |
| Anticipated<br>Start Date:  |  | Next Team Meeting:                 |   |  |  |
| Preferred<br>Schedule:  |  |                                    |   |  |  |
| Attached:   | □ Assessment   | □ Service Plan                     | Crisis Plan                                       |  |  |

Please email completed referral form to WIsuccess4Lifereferrals@success4Lifeged.com